

NOTICE OF NO AUDITOR REVIEW OF INTERIM FINANCIAL STATEMENTS

Under National Instrument 51-102, Part 4, subsection 4.3(3)(a), if an auditor has not performed a review of the interim financial statements, they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor.

The Company's external auditor has not performed a review of the interim financial statements for the period ending March 31, 2020.

The Management of Maya Gold & Silver Inc. was responsible for the preparation of these interim financial statements. The interim financial statements were prepared in accordance with accounting principles generally accepted in Canada.

//ss// *Benoit LaSalle*

Benoit LaSalle, FCPA FCA

//ss// *Ugo Landry-Tolszczuk*

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